

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:	:	Case No. 18-55889
	:	
Ed Map, Inc.,	:	Chapter 7
	:	
Debtor.	:	Judge Hoffman

DEBTOR’S CHAPTER 11 FINAL REPORT AND ACCOUNT

Now comes Ed Map Inc., (the “Debtor”) and files this Final Report and Account as required by Rule 1019(5)(A)(ii) of the Federal Rules of Bankruptcy Procedure. The Debtor states as follows:

A. Background

1. The Debtor commenced this case by filing a voluntary petition under Chapter 11 of the Bankruptcy Code on September 17, 2018 (the “Petition Date”).

2. This case was converted to Chapter 7 of the Bankruptcy Code by an Order of this Court (Doc. 156) entered on December 4, 2018, making the conversion of this case effective as of 9:00 a.m. EST on December 6, 2018 (the “Conversion Date”). David M. Whittaker has been appointed as the Chapter 7 Trustee (the “Trustee”) for the Debtor.

B. Final Report and Account

3. Pursuant to Fed. R. Bankr. P. 1019(5)(A)(i), the Debtor previously filed a Schedule of Postpetition Debts incurred after the Petition Date and before the Conversion Date (Doc. 174) (the “Schedule”). The unpaid debts listed on the Schedule total \$647,352.93; however, some of the claim amounts are estimated and some are unknown amounts.

4. Pursuant to Fed. R. Bankr. P. 1019(5)(A)(ii), the Debtor hereby submits a final accounting as of the Conversion Date (the “Accounting”), which is attached as Exhibit A. The

Accounting shows receipts and disbursements from November 1, 2018 through the Conversion Date.

5. The Accounting reflects that the Debtor held cash as of the Conversion Date in the amount of \$20,215.00. Those funds were being held in the Debtor's Debtor-in-Possession bank accounts at KeyBank. Pursuant to the terms of the Order converting this case, those funds may have been used to pay outstanding obligations of the Debtor and/or swept by KeyBank. Copies of account statements have been provided to the Trustee.

6. As to assets of the bankruptcy estate, the Debtor incorporates the filed Schedules of Assets and Liabilities, any amendments thereto filed in this case.

Dated: December 28, 2018.

Ed Map, Inc.

/s/ Gregory P. Smith

By: Gregory P. Smith

Its: Chief Financial Officer

Respectfully submitted,

/s/ Myron N. Terlecky

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CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing DEBTOR'S CHAPTER 11 FINAL REPORT AND ACCOUNT was served (i) **electronically** on the date of filing through the court's ECF system on all ECF participants registered in the case at the email addresses registered with the court, and (ii) by **email and regular U.S. Mail service** on December 31, 2018 addressed to the Debtor, the Office of the United States Trustee, Chapter 7 Trustee, the Unsecured Creditors' Committee, all secured creditors and those other parties set forth on the attached mailing matrix.

/s/ Myron N. Terlecky
Myron N. Terlecky (0018628)

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MONTHLY CASH STATEMENT

Period Ending: Nov 30, 2018

Cash Activity Analysis (Cash Basis Only):

Case No: _____

	<u>Oper.</u> General Acct.	<u>Disb.</u> Payroll Acct.	<u>Deposit</u> Tax Acct.	Cash Coll. Acct.	Petty Cash Acct.
A. Beginning Balance	<u>1,590,015</u>	<u>0</u>	<u>0</u>		
B. Receipts (Attach separate schedule)	<u>452,343</u>	<u>25,882</u>	<u>444,347</u>		
C. Balance Available (A + B)	<u>2,042,358</u>	<u>25,882</u>	<u>444,347</u>		
D. Less Disbursements (Attach separate schedule)	<u>(1,257,545)</u>	<u>(25,882)</u>	<u>(444,347)</u>		
E. ENDING BALANCE (C - D)	<u>784,813</u>	<u>0</u>	<u>0</u>		

(PLEASE ATTACH COPIES OF MOST RECENT RECONCILED BANK STATEMENTS FROM EACH ACCOUNT)

General Account: operating

1. Depository Name & Location

Key Bank - Cleveland

2. Account Number (last 4 digits only)

6257

~~Payroll~~ Account: Disbursement

1. Depository Name & Location

Key Bank - Cleveland

2. Account Number (last 4 digits only)

9411

~~Tax~~ Account: Deposit

1. Depository Name & Location

Key Bank - Cleveland

2. Account Number (last 4 digits only)

6265

Other monies on hand (specify type and location) i.e., CD's, bonds, etc.):

Date:

21-Dec-18

Debtor in Possession

LPH

MONTHLY CASH STATEMENT

Period Ending: 12/6/18

Cash Activity Analysis (Cash Basis Only):

Case No: _____

	<i>oper</i> General Acct.	<i>Disb.</i> Payroll Acct.	<i>Deposit</i> Tax- Acct.	Cash Coll. Acct.	Petty Cash Acct.
A. Beginning Balance	789,813	0	0		
B. Receipts (Attach separate schedule)	16,451	17,037	16,995		
C. Balance Available (A + B)	806,264	17,037	16,995		
D. Less Disbursements (Attach separate schedule)	(786,049)	(17,037)	(16,995)		
E. ENDING BALANCE (C - D)	20,215	0	0		

(PLEASE ATTACH COPIES OF MOST RECENT RECONCILED BANK STATEMENTS FROM EACH ACCOUNT)

General Account: *Operating*
 1. Depository Name & Location Key Bank Cleveland
 2. Account Number (last 4 digits only) 6257

Payroll Account: *Disbursement*
 1. Depository Name & Location Key Bank Cleveland
 2. Account Number (last 4 digits only) 9411

Tax Account: *Deposit*
 1. Depository Name & Location Key Bank Cleveland
 2. Account Number (last 4 digits only) 6265

Other monies on hand (specify type and location) i.e., CD's, bonds, etc.):

Date: 21-Dec-18

Debtor in Possession

L. P. Smith